

| General information about company | |
|--|------------------------|
| Scrip code | 541352 |
| NSE Symbol | MEGASTAR |
| MSEI Symbol | NOTLISTED |
| ISIN | INE00EM01016 |
| Name of the company | MEGASTAR FOODS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2022 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

| Declaration | | | | | |
|--------------------|--|--------|-----------------------------|--------------------|-------------------------|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |

| Table I - Summary Statement holding of specified securities | | | | | | | | | | | |
|--|--------------------------------|----------------------------|--|--|---|--|---|---|------------|-----------------|-------------------------|
| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 7 | 6841700 | | | 6841700 | 68.39 | 6841700 | | 6841700 | 68.39 |
| (B) | Public | 1624 | 3162000 | | | 3162000 | 31.61 | 3162000 | | 3162000 | 31.61 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 1631 | 10003700 | | | 10003700 | 100 | 10003700 | | 10003700 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 68.39 | 4914060 | 71.83 | | | 6841700 |
| (B) | Public | | | | 31.61 | | | | | 3162000 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 4914060 | 49.12 | | | 10003700 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | |
|---|--|----------------------------|--|--|---|---|---|---|------------|---------|-------------------------------------|
| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 7 | 6841700 | | | 6841700 | 68.39 | 6841700 | | 6841700 | 68.39 |
| Sub-Total (A)(1) | | 7 | 6841700 | | | 6841700 | 68.39 | 6841700 | | 6841700 | 68.39 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 7 | 6841700 | | | 6841700 | 68.39 | 6841700 | | 6841700 | 68.39 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal | 1499 | 786813 | | | 786813 | 7.87 | 786813 | | 786813 | 7.87 |

| | | | | | | | | | | | |
|--|---|------|----------|--|--|----------|-------|----------|--|----------|-------|
| | share capital up to Rs. 2 lakhs. | | | | | | | | | | |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 12 | 1120450 | | | 1120450 | 11.2 | 1120450 | | 1120450 | 11.2 |
| (e) | Any Other (specify) | 113 | 1254737 | | | 1254737 | 12.54 | 1254737 | | 1254737 | 12.54 |
| Sub-Total (B)(3) | | 1624 | 3162000 | | | 3162000 | 31.61 | 3162000 | | 3162000 | 31.61 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1624 | 3162000 | | | 3162000 | 31.61 | 3162000 | | 3162000 | 31.61 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 1631 | 10003700 | | | 10003700 | 100 | 10003700 | | 10003700 | 100 |
| Total (A+B+C) | | 1631 | 10003700 | | | 10003700 | 100 | 10003700 | | 10003700 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
|--|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 68.39 | 4914060 | 71.83 | | | 6841700 |
| Sub-Total (A)(1) | | | | 68.39 | 4914060 | 71.83 | | | 6841700 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | | | 68.39 | 4914060 | 71.83 | | | 6841700 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 7.87 | | | | | 786813 |
| (a(ii)) | | | | 11.2 | | | | | 1120450 |

| | | | | | | | | | |
|--|---|--|--|-------|---------|-------|--|---------------------------|----------|
| (e) | | | | 12.54 | | | | | 1254737 |
| Sub-Total (B) (3) | | | | 31.61 | | | | | 3162000 |
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3) | | | | 31.61 | | | | | 3162000 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | 4914060 | 49.12 | | | 10003700 |
| Total (A+B+C) | | | | 100 | 4914060 | 49.12 | | | 10003700 |
| Disclosure of notes on shareholding pattern | | | | | | | | Textual Information(1) | |

Text Block

Textual Information()

381895 equity shares pledged by the public shareholders which constitute 12.08% of public holding. we are providing the detail in note because it not possible to fill this information in the inactive (Grey cell) of shareholding pattern.

| Individuals/Hindu undivided Family | | | | | | | |
|---|------------|-------------|--------------|---------------|---------------|-------------|-------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | VIKAS GOEL | VIKAS GUPTA | PANKAJ GOYAL | SAT PAL GUPTA | SHIVANI GUPTA | INDIRA RANI | MUDIT GOYAL |
| PAN (II) | AATPG9478K | ABTPG0907A | AFAPG9113K | ABTPG0837F | AFIPG4455Q | ADUPR0237M | BIQPG3072H |
| No. of fully paid up equity shares held (IV) | 2532660 | 2179900 | 1121054 | 302500 | 262086 | 242000 | 201500 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 2532660 | 2179900 | 1121054 | 302500 | 262086 | 242000 | 201500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 25.32 | 21.79 | 11.21 | 3.02 | 2.62 | 2.42 | 2.01 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg:X | 2532660 | 2179900 | 1121054 | 302500 | 262086 | 242000 | 201500 |
| Class eg:y | | | | | | | |
| Total | 2532660 | 2179900 | 1121054 | 302500 | 262086 | 242000 | 201500 |
| Total as a % of Total Voting rights | 25.32 | 21.79 | 11.21 | 3.02 | 2.62 | 2.42 | 2.01 |

| | | | | | | | |
|--|---------|---------|---------|--------|--------|--------|--------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 25.32 | 21.79 | 11.21 | 3.02 | 2.62 | 2.42 | 2.01 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | 2532660 | 2179900 | 0 | 0 | 0 | 0 | 201500 |
| As a % of total Shares held (b) | 100 | 100 | 0 | 0 | 0 | 0 | 100 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in | 2532660 | 2179900 | 1121054 | 302500 | 262086 | 242000 | 201500 |

| | | | | | | | |
|------------------------------|----------|----------|----------------|----------------|----------------|----------------|----------------|
| dematerialized form (XIV) | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

| Individuals/Hindu undivided Family | |
|---|---------------------------------------|
| Serial No. | |
| Name of the Shareholders (I) | Click here to go back |
| PAN (II) | Total |
| No. of fully paid up equity shares held (IV) | 6841700 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6841700 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 68.39 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg:X | 6841700 |
| Class eg:y | |
| Total | 6841700 |
| Total as a % of Total Voting rights | 68.39 |
| No. Of Shares | |

| | |
|--|---------|
| Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 68.39 |
| Number of Locked in shares (XII) | |
| No. (a) | 4914060 |
| As a % of total Shares held (b) | 71.83 |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 6841700 |

| | |
|------------------------------|--|
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Shareholder type | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|--|-------------|-----------------------|----------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | HITESH GARG | MALAY ROHITKUMAR BHOW | VIRAL MALAYBHAI BHOW | Click here to go back |
| PAN (II) | AAXPG1881C | AEJPB9509C | AFYPB0092A | Total |
| No. of fully paid up equity shares held (IV) | 162000 | 200000 | 106000 | 468000 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 162000 | 200000 | 106000 | 468000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.62 | 2 | 1.06 | 4.68 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 162000 | 200000 | 106000 | 468000 |
| Class eg:y | | | | |
| Total | 162000 | 200000 | 106000 | 468000 |
| Total as a % of Total Voting rights | 1.62 | 2 | 1.06 | 4.68 |
| | | | | |

| | | | | |
|--|--------|--------|--------|--------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.62 | 2 | 1.06 | 4.68 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 162000 | 200000 | 106000 | 468000 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | | | | | | |
|--|------------------|---------------------------|----------|------------------|--|--|--|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Non-Resident Indian (NRI) | HUF | Clearing Members | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Category / More than 1 percentage | Category | Category | Category | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I) | | | | | KOMALAY INVESTRADE PRIVATE LIMITED | GOENKA BUSINESS AND FINANCE LIMITED | BEELINE MERCHANT BANKING PRIVATE LIMITED |
| PAN (II) | | | | | AAGCK0391R | AAACG9648P | AAJCB0780A |
| No. of the Shareholders (I) | 21 | 27 | 50 | 11 | 1 | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 756649 | 136021 | 325236 | 2881 | 218000 | 206000 | 152401 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 756649 | 136021 | 325236 | 2881 | 218000 | 206000 | 152401 |
| Shareholding as a % of total no. of shares (calculated | 7.56 | 1.36 | 3.25 | 0.03 | 2.18 | 2.06 | 1.52 |

| | | | | | | | |
|--|--------|--------|--------|------|--------|--------|--------|
| as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | | | | | | |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 756649 | 136021 | 325236 | 2881 | 218000 | 206000 | 152401 |
| Class eg:y | | | | | | | |
| Total | 756649 | 136021 | 325236 | 2881 | 218000 | 206000 | 152401 |
| Total as a % of Total Voting rights | 7.56 | 1.36 | 3.25 | 0.03 | 2.18 | 2.06 | 1.52 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 7.56 | 1.36 | 3.25 | 0.03 | 2.18 | 2.06 | 1.52 |
| Number of Locked in shares (XII) | | | | | | | |
| | | | | | | | |

| | | | | | | | |
|---|--------|--------|--------|------|--------|--------|--------|
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 756649 | 136021 | 325236 | 2881 | 218000 | 206000 | 152401 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Any Other (specify) | | |
|---|----------|---------------------------------------|
| Serial No. | 8 | |
| Category | Firm | |
| Category / More than 1 percentage | Category | |
| Name of the Shareholders (I) | | Click here to go back |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 4 | 113 |
| No. of fully paid up equity shares held (IV) | 33950 | 1254737 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 33950 | 1254737 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.34 | 12.54 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 33950 | 1254737 |

| | | |
|--|-------|---------|
| Class eg:y | | |
| Total | 33950 | 1254737 |
| Total as a % of Total Voting rights | 0.34 | 12.54 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.34 | 12.54 |
| Number of Locked in shares (XII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in | 33950 | 1254737 |

| | | |
|------------------------------|--|--|
| dematerialized form (XIV) | | |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence