

MEGASTAR FOODS LTD.

Registered Office : Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002
Works : Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab
Ph. : +91 1881 240401 (6 Lines) E-mail : info@megastarfoods.com



E: MEGASTAR/STK EX 2122/35

To,

Date: 10 January 2022

The General Manager,
Department of Corporate Services
BSE Limited,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Security Code: 541352
Security ID: MEGASTAR

Dear Sir/Madam,

Sub: Report on Reconciliation of Issued & Listed Capital for the Quarter ended 31 December 2021.

Please find enclosed herewith Report on Reconciliation of Issued and Listed Capital etc., in accordance with the Circular No. D&CC/FITTC/CIR-16/2002 December 31, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended), for the quarter ended 31 December 2021.

This is for your information and record.

Thanking you,

Yours faithfully,
For MEGASTAR FOODS LIMITED




Dhiraj Kheriwal
Company Secretary & Compliance Officer

Encl:- A/a

The Board of Directors
Megastar Foods Limited
Plot No. 807, Industrial Area,
Phase II, Chandigarh 160102

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended:

31st December, 2021

2. ISIN:

INE00EM01016

3. Face Value:

Rs. 10/- Each

4. Name of the Company:

Megastar Foods Limited

5. Registered Office Address:

Plot No. 807, Industrial Area,

Phase II, Chandigarh 160002

6. Correspondence Address:

Kurali- Ropar Road, Village Solkhian

Distt: Roopnagar, Punjab 140108

7. Telephone & FaxNos. :

Tele: 01881-240401

8. Email Address:

cs@megastarfoods.com

9. Name of Stock Exchanges Where Company's Securities are Listed:

BSE LIMITED

10. Issued Capital:

No of Shares	% of Total Issued Capital
10003700	100%



11. Listed Capital (Exchange-Wise)(as per company record)

BSE LIMITED	1,00,03,700
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12. Held in dematerialized form in CDSL

11,94,000	11.94%
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13. Held in dematerialized form in NSDL

88,09,700	88.06%
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14. Physical

0	0.00
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15. Total No. of Shares (12+13+14)

1,00,03,700

16. Reasons for difference if any, between (10 &11) (10 &15) (11 & 15)

N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per below:

Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval Pending for SE (specify name)
Preferential issue of equity shares to promoters	100000	Listing of equity shares applied and approved on 21.12.2021.	BSE Limited (SME Exchange)	Yes	Yes	N.A.

*** Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No) : if not, updated upto which date

YES

19. Reference of previous quarter with regards to excess dematerialized shares if any:

N.A.

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?

N.A.



21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, telephone & fax no. of Compliance Officer of the Company

Mr. Dhiraj Kheriwal
Tele- 01881- 240401

23. Name, Address, Telephone, Fax No & Registration No. of Auditor

KANWALJIT SINGH THANEWAL
S.C.O.-64-65, Sector 17-A
CHANDIGARH - 160017
Tel - 0172-2701906
CP No. 5870

24. Appointment of common agency for share Registry work (if yes Name & Address)

Skyline Financial Services Private Limited
D-153A, 1 st Floor, Okhla Industrial Area, Phase I, New Delhi 110020.

25. Any other details that the Auditor may like (BIFR, Delisting from SE changed its name etc.)

N.A.

Place: Chandigarh

Date: 07.01.2022

UDIN: F005901C002089917



Kanwaljit Singh Thanewal
(CP No. 5870)