

<b>General information about company</b>	
Scrip code	541352
NSE Symbol	MEGASTAR
MSEI Symbol	NOTLISTED
ISIN	INE00EM01016
Name of the company	MEGASTAR FOODS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-09-2022
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

<b>Declaration</b>					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	1.36
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	7	6841700			6841700	68.39	6841700		6841700	68.39
(B)	Public	1640	3162000			3162000	31.61	3162000		3162000	31.61
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	1647	10003700			10003700	100	10003700		10003700	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				68.39	100000	1.46			6841700			
(B)	Public				31.61					3162000	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100	100000	1			10003700	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	7	6841700			6841700	68.39	6841700		6841700	68.39
Sub-Total (A)(1)		7	6841700			6841700	68.39	6841700		6841700	68.39
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		7	6841700			6841700	68.39	6841700		6841700	68.39
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(i)	NBFCs registered with RBI	1	6000			6000	0.06	6000		6000	0.06
Sub-Total (B)(1)		1	6000			6000	0.06	6000		6000	0.06
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	1	10			10	0	10		10	0
Sub-Total (B)(2)		1	10			10	0	10		10	0

(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1496	834375			834375	8.34		834375		834375	8.34
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	12	1112616			1112616	11.12		1112616		1112616	11.12
(i)	Non Resident Indians (NRIs)	25	162532			162532	1.62		162532		162532	1.62
(l)	Bodies Corporate	25	686941			686941	6.87		686941		686941	6.87
(m)	Any Other (specify)	80	359526			359526	3.59		359526		359526	3.59
Sub-Total (B)(4)		1638	3155990			3155990	31.55		3155990		3155990	31.55
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		1640	3162000			3162000	31.61		3162000		3162000	31.61
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total ( A+B+C2 )		1647	10003700			10003700	100		10003700		10003700	100
Total (A+B+C )		1647	10003700			10003700	100		10003700		10003700	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group											
(1)	Indian											
(a)				68.39	100000	1.46			6841700			
Sub-Total (A)(1)				68.39	100000	1.46			6841700			
(2)	Foreign											
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				68.39	100000	1.46			6841700			
B	Table III - Statement showing shareholding pattern of the Public shareholder											
(1)	Institutions (Domestic)											
(i)				0.06					6000	0	0	0
Sub-Total (B)(1)				0.06					6000	0	0	0
(2)	Institutions (Foreign)											



(d)				0					10	0	0	0
Sub-Total (B)(2)				0					10	0	0	0
(3)	Central Government / State Government(s)											
(4)	Non-institutions											
(g)				8.34					834375	0	0	0
(h)				11.12					1112616	0	0	0
(i)				1.62					162532	0	0	0
(l)				6.87					686941	0	0	0
(m)				3.59					359526	0	0	0
Sub-Total (B)(4)				31.55					3155990	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4)				31.61					3162000	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total ( A+B+C2 )				100	100000	1			10003700			
Total (A+B+C )				100	100000	1			10003700			
Disclosure of notes on shareholding pattern									Textual Information(1)			

**Text Block**

Textual Information()

1108664 equity shares pledged by the public shareholders which constitute 35.06% of public holding. we are providing the detail in the note because it is not possible to fill this information in the inactive (Grey cell) of the shareholding pattern

<b>Individuals/Hindu undivided Family</b>							
Searial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	VIKAS GOEL	VIKAS GUPTA	PANKAJ GOYAL	SAT PAL GUPTA	SHIVANI GUPTA	INDIRA RANI	MUDIT GOYAL
PAN (II)	AATPG9478K	ABTPG0907A	AFAPG9113K	ABTPG0837F	AFIPG4455Q	ADUPR0237M	BIQPG3072H
No. of fully paid up equity shares held (IV)	2532660	2179900	1121054	302500	262086	242000	201500
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2532660	2179900	1121054	302500	262086	242000	201500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	25.32	21.79	11.21	3.02	2.62	2.42	2.01
<b>Number of Voting Rights held in each class of securities (IX)</b>							
Class eg:X	2532660	2179900	1121054	302500	262086	242000	201500
Class eg:y							
Total	2532660	2179900	1121054	302500	262086	242000	201500
Total as a % of Total Voting rights	25.32	21.79	11.21	3.02	2.62	2.42	2.01

No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	25.32	21.79	11.21	3.02	2.62	2.42	2.01
Number of Locked in shares (XII)							
No. (a)	40000	40000	0	0	0	0	20000
As a % of total Shares held (b)	1.58	1.83	0	0	0	0	9.93
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							
Number of equity shares held in	2532660	2179900	1121054	302500	262086	242000	201500

dematerialized form (XIV)							
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

<b>Individuals/Hindu undivided Family</b>	
Searial No.	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	6841700
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6841700
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	68.39
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg:X	6841700
Class eg:y	
Total	6841700
Total as a % of Total Voting rights	68.39
No. Of Shares	

Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	68.39
Number of Locked in shares (XII)	
No. (a)	100000
As a % of total Shares held (b)	1.46
Number of Shares pledged or otherwise encumbered (XIII)	
No. (a)	
As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	6841700

Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	



<b>Bodies Corporate</b>				
Searial No.	1	2	3	
Name of the Shareholders (I)	BEELINE MERCHANT BANKING PRIVATE LIMITED	KOMALAY INVESTRADE PRIVATE LIMITED	GOENKA BUSINESS AND FINANCE LIMITED	<a href="#">Click here to go back</a>
PAN (II)	AAJCB0780A	AAGCK0391R	AAACG9648P	Total
No. of fully paid up equity shares held (IV)	250401	218000	117000	585401
No. Of Partly paid-up equity shares held (V)				
No. Of shares underlying Depository Receipts (VI)				
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	250401	218000	117000	585401
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.5	2.18	1.17	5.85
<b>Number of Voting Rights held in each class of securities (IX)</b>				
Class eg: X	250401	218000	117000	585401
Class eg:y				
Total	250401	218000	117000	585401
Total as a % of Total Voting rights	2.5	2.18	1.17	5.85

No. Of Shares Underlying Outstanding convertible securities (X)				
No. of Shares Underlying Outstanding Warrants (Xi)				
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)				
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.5	2.18	1.17	5.85
Number of Locked in shares (XII)				
No. (a)				
As a % of total Shares held (b)				
Number of equity shares held in dematerialized form (XIV)	250401	218000	117000	585401
Reason for not providing PAN				
Reason for not providing PAN				

Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	0	0	0	0
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

<b>Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>					
Searial No.	1	2	3	4	
Name of the Shareholders (I)	MALAY ROHITKUMAR BHOW	HITESH GARG	VIRAL MALAYBHAI BHOW	ASHISH KACHOLIA	<a href="#">Click here to go back</a>
PAN (II)	AEJPB9509C	AAXPG1881C	AFYPB0092A	AADPK0757F	Total
No. of fully paid up equity shares held (IV)	200000	162000	106000	103666	571666
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	200000	162000	106000	103666	571666
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2	1.62	1.06	1.04	5.71
<b>Number of Voting Rights held in each class of securities (IX)</b>					
Class eg: X	200000	162000	106000	103666	571666
Class eg:y					
Total	200000	162000	106000	103666	571666
Total as a % of Total Voting rights	2	1.62	1.06	1.04	5.71

No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2	1.62	1.06	1.04	5.71
Number of Locked in shares (XII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in dematerialized form (XIV)	200000	162000	106000	103666	571666
Reason for not providing PAN					
Reason for not providing PAN					

Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

Any Other (specify)					
Searial No.	1	2	3	4	
Category	HUF	Trusts	Firm	Clearing Members	
Category / More than 1 percentage	Category	Category	Category	Category	
Name of the Shareholders (I)					<a href="#">Click here to go back</a>
PAN (II)					Total
No. of the Shareholders (I)	63	3	3	11	80
No. of fully paid up equity shares held (IV)	320575	22500	9902	6549	359526
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	320575	22500	9902	6549	359526
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	3.2	0.22	0.1	0.07	3.59
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	320575	22500	9902	6549	359526

Class eg:y					
Total	320575	22500	9902	6549	359526
Total as a % of Total Voting rights	3.2	0.22	0.1	0.07	3.59
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	3.2	0.22	0.1	0.07	3.59
Number of Locked in shares (XII)					
No. (a)					
As a % of total Shares held (b)					
Number of equity shares held in	320575	22500	9902	6549	359526



dematerialized form (XIV)					
Reason for not providing PAN					
Reason for not providing PAN					
Sub-categorization of shares					
Shareholding (No. of shares) under					
Sub-category (i)	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0

