

**General information about company**

Scrip code	541352
NSE Symbol	
MSEI Symbol	
ISIN	INE00EM01016
Name of the company	MEGASTAR FOODS LIMITED
Whether company is SME	Yes
Class of Security	Equity Shares
Type of report	Half yearly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2019
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter-Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	Yes	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	7	6741700			6741700	68.07	6741700		6741700	68.07
(B)	Public	89	3162000			3162000	31.93	3162000		3162000	31.93
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	<b>Total</b>	<b>96</b>	<b>9903700</b>			<b>9903700</b>	<b>100</b>	<b>9903700</b>		<b>9903700</b>	<b>100</b>

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group				68.07	6705700	99.47			6741700
(B)	Public				31.93	518000	16.38			3162000
(C)	Non Promoter-Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	7223700	72.94			9903700

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(a)	Individuals/Hindu undivided Family	7	6741700			6741700	68.07	6741700		6741700	68.07
Sub-Total (A) (1)		7	6741700			6741700	68.07	6741700		6741700	68.07
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		7	6741700			6741700	68.07	6741700		6741700	68.07
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions										
(3)	Non-institutions										
(a(i))	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	62	338000			338000	3.41	338000		338000	3.41
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	22	2538000			2538000	25.63	2538000		2538000	25.63
(e)	Any Other (specify)	5	286000			286000	2.89	286000		286000	2.89
Sub-Total (B) (3)		89	3162000			3162000	31.93	3162000		3162000	31.93
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		89	3162000			3162000	31.93	3162000		3162000	31.93
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total (A+B+C2)		96	9903700			9903700	100	9903700		9903700	100
Total (A+B+C)		96	9903700			9903700	100	9903700		9903700	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group								
(1)	Indian								
(a)				68.07	6705700	99.47			6741700
Sub-Total (A) (1)				68.07	6705700	99.47			6741700
(2)	Foreign								
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				68.07	6705700	99.47			6741700
B	Table III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions								
( 3 )	Non-institutions								
(a(i))				3.41	0	0			338000
(a(ii))				25.63	518000	20.41			2538000
(e)				2.89	0	0			286000
Sub-Total (B) (3)				31.93	518000	16.38			3162000
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)				31.93	518000	16.38			3162000
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2 )				100	7223700	72.94			9903700
Total (A+B+C )				100	7223700	72.94			9903700

Individuals/Hindu undivided Family							
Serial No.	1	2	3	4	5	6	7
Name of the Shareholders (I)	VIKAS GOEL	VIKAS GUPTA	PANKAJ GOYAL	SAT PAL GUPTA	SHIVANI GUPTA	INDIRA RANI	MUDIT GOYAL
PAN (II)	AATPG9478K	ABTPG0907A	AFAPG9113K	ABTPG0837F	AFIPG4455Q	ADUPR0237M	BIQPG3072H
No. of fully paid up equity shares held (IV)	2492660	2139900	1121054	302500	262086	242000	181500
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2492660	2139900	1121054	302500	262086	242000	181500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	25.17	21.61	11.32	3.05	2.65	2.44	1.83
Number of Voting Rights held in each class of securities (IX)							
Class eg:X	2492660	2139900	1121054	302500	262086	242000	181500
Class eg:y							
Total	2492660	2139900	1121054	302500	262086	242000	181500
Total as a % of Total Voting rights	25.17	21.61	11.32	3.05	2.65	2.44	1.83
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	25.17	21.61	11.32	3.05	2.65	2.44	1.83
Number of Locked in shares (XII)							
No. (a)	2492660	2103900	1121054	302500	262086	242000	181500
As a % of total Shares held (b)	100	98.32	100	100	100	100	100
Number of Shares pledged or otherwise encumbered (XIII)							
No. (a)							
As a % of total Shares held (b)							

Number of equity shares held in dematerialized form (XIV)	2492660	2139900	1121054	302500	262086	242000	181500
Reason for not providing PAN							
Reason for not providing PAN							
Shareholder type	Promoter	Promoter	Promoter	Promoter Group	Promoter	Promoter Group	Promoter Group



<b>Individuals/Hindu undivided Family</b>	
Serial No.	
Name of the Shareholders (I)	<a href="#">Click here to go back</a>
PAN (II)	Total
No. of fully paid up equity shares held (IV)	6741700
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6741700
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	68.07
<b>Number of Voting Rights held in each class of securities (IX)</b>	
Class eg:X	6741700
Class eg:y	
Total	6741700
Total as a % of Total Voting rights	68.07
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	68.07
<b>Number of Locked in shares (XII)</b>	
No. (a)	6705700
As a % of total Shares held (b)	99.47
<b>Number of Shares pledged or otherwise encumbered (XIII)</b>	
No. (a)	
As a % of total Shares held (b)	

Number of equity shares held in dematerialized form (XIV)	6741700
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Any Other (specify)					
Serial No.	1	2	3	4	
Category	Bodies Corporate	Bodies Corporate	Non-Resident Indian (NRI)	HUF	
Category / More than 1 percentage	More than 1 percentage of shareholding	Category	Category	Category	
Name of the Shareholders (I)	BEELINE BROKING LIMITED				<a href="#">Click here to go back</a>
PAN (II)	AAGCB0134P				Total
No. of the Shareholders (I)	1	1	1	2	4
No. of fully paid up equity shares held (IV)	252000	8000	2000	24000	34000
No. Of Partly paid-up equity shares held (V)					
No. Of shares underlying Depository Receipts (VI)					
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	252000	8000	2000	24000	34000
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	2.54	0.08	0.02	0.24	0.34
Number of Voting Rights held in each class of securities (IX)					
Class eg: X	252000	8000	2000	24000	34000
Class eg:y					
Total	252000	8000	2000	24000	34000
Total as a % of Total Voting rights	2.54	0.08	0.02	0.24	0.34
No. Of Shares Underlying Outstanding convertible securities (X)					
No. of Shares Underlying Outstanding Warrants (Xi)					
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)					
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.54	0.08	0.02	0.24	0.34
Number of Locked in shares (XII)					
No. (a)	0	0	0	0	0

As a % of total Shares held (b)	0	0	0	0	0
Number of equity shares held in dematerialized form (XIV)	252000	8000	2000	24000	34000
Reason for not providing PAN					
Reason for not providing PAN					

